

InitializeAI

Sample AI Execution Gap Assessment

Executive Results Brief for a representative mid-market operating company

Client-facing sample deliverable | Representative example



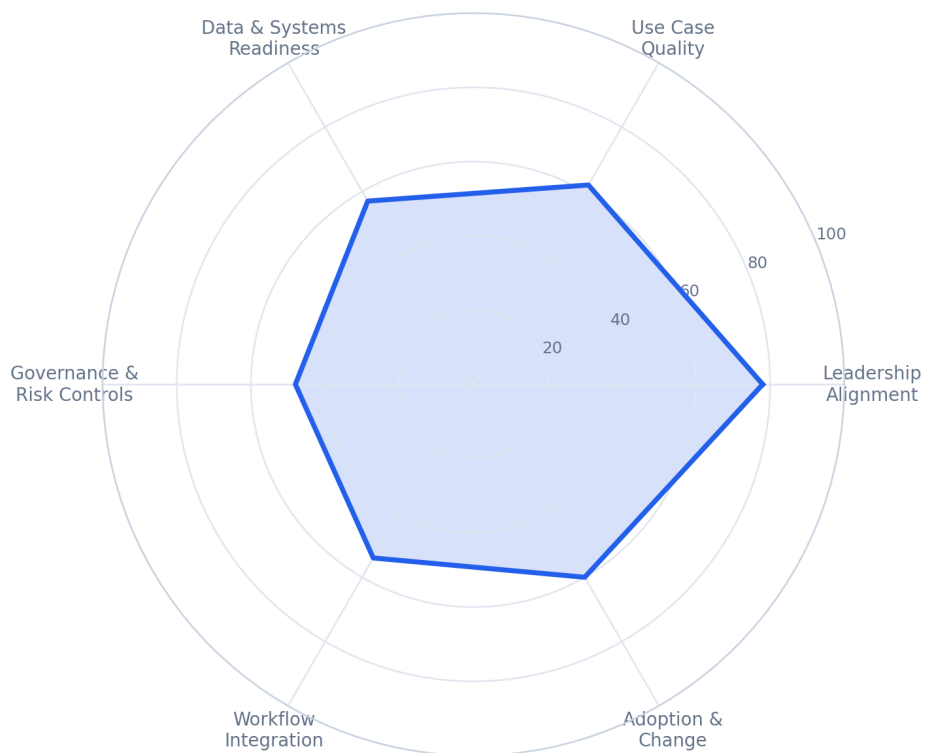
SAMPLE CLIENT OUTPUT

Executive summary

This sample shows what a client receives after the AI Execution Gap Assessment. It is intentionally concrete: executives see maturity, risk, use-case priority, ownership gaps, pilot design, and a 90-day action plan.

<p>59/100</p> <p>Execution Gap Index score</p>	<p>AI Fragmented</p> <p>Current maturity level</p>	<p>48/100</p> <p>Lowest dimension: governance and risk controls</p>
<p>\$1.9M</p> <p>Illustrative annual value from top three candidate pilots</p>	<p>3</p> <p>Recommended pilots for next 90 days</p>	<p>10 days</p> <p>Assessment duration before roadmap decision</p>

Execution Gap Index - Sample Company

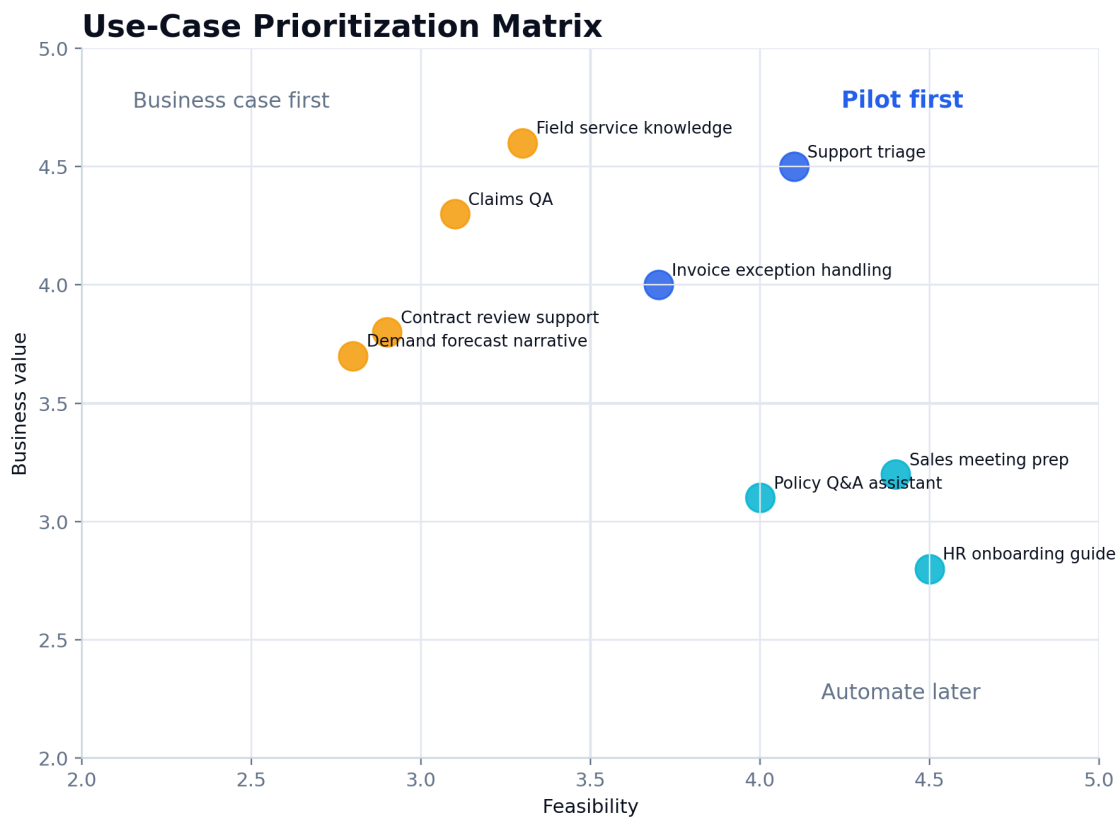


Key findings

Finding	Evidence from assessment	Executive implication
AI demand is high but unmanaged	Multiple teams are using AI tools independently with inconsistent controls.	The company needs a sanctioned path to safe usage, not a blanket ban.
Use cases are not sequenced by value	Ideas are collected in meetings but not scored against value, feasibility, risk, or time to proof.	Capital and attention are diluted across too many experiments.
Governance is policy-heavy and workflow-light	Security and legal review exists but is not embedded into pilot delivery.	Controls can slow pilots unless built into operating routines.
Measurement is underdeveloped	Most pilots lack baseline metrics and benefits owners.	Executives cannot distinguish productivity theater from value creation.

Prioritized use-case portfolio

Use case	Value	Feasibility	Risk	Illustrative annual value	Recommendation
Support triage and response drafting	High	High	Medium	\$650K-\$900K	Pilot first
Invoice exception handling	High	Medium-high	Medium	\$450K-\$700K	Pilot first
Field service knowledge assistant	High	Medium	Medium-high	\$500K-\$800K	Pilot with controls
Contract review support	Medium-high	Medium	High	\$250K-\$500K	Design controls first
HR onboarding guide	Medium	High	Low	\$100K-\$200K	Quick win



Recommended pilot charter

Element	Pilot 1: Support triage	Pilot 2: Invoice exceptions	Pilot 3: Field service knowledge
Business owner	VP Customer Operations	Controller	VP Service Operations
Target workflow	Inbound ticket classification, draft response, escalation	Exception triage, coding suggestion, missing data request	Technician answer retrieval, next-best-action support
Primary KPI	First response time; cost per resolved case	Cycle time; exception backlog; rework rate	First-time fix rate; average handle time
Human review	Required for customer-facing response before send	Required for payment or coding changes	Required for high-risk safety/contract guidance
Scale gate	20% faster resolution with quality maintained	25% cycle-time reduction on sampled exceptions	10% first-time-fix improvement in pilot region

90-Day AI Execution Roadmap



Designed to move from diagnostic insight to funded, governed, measurable AI pilots.

Decision recommendation

Approve the 90-day controlled pilot program

The organization is ready to move beyond fragmented AI experimentation, but should not scale broadly until governance controls, baseline metrics, and business-owner accountability are established. InitializeAI recommends a controlled pilot portfolio with weekly operating cadence and a 60-day scale decision.

Selected source notes

Market and governance evidence referenced in this sample includes McKinsey State of AI 2025; Deloitte State of AI in the Enterprise 2026; Gartner GenAI and agentic AI project forecasts; IBM Cost of a Data Breach Report 2025; NIST AI Risk Management Framework; ISO/IEC 42001:2023; and the European Commission AI Act overview. This example is illustrative; specific findings and recommendations depend on the organization assessed.